

## TAKE THIS QUIZ

1. **If I become incapacitated, I have someone legally appointed to manage my financial affairs.**  
YES  NO
2. **I have completed a health care directive and have provided it to my named agent.**  
YES  NO
3. **I know which of my assets would or would not go through probate.**  
YES  NO
4. **I know how I would pay for long-term care and I know the rules about gifting assets and receiving care benefits.**  
YES  NO
5. **I know the difference between estate and inheritance taxes, and between capital gains taxes and income taxes, as they affect my estate.**  
YES  NO
6. **I would like to make a binding list of who receives my personal property.**  
YES  NO
7. **I have concerns about the care needs of older relatives or for my own future care needs.**  
YES  NO
8. **I have a disabled family member receiving benefits or I have a minor child and want any monies left to them to be protected.**  
YES  NO

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Please seek legal representation to discuss your  
legal needs and address your specific questions.